

 **David W. Hinderliter**
Vice President



SELECTED TRANSACTIONS

Acquisition Financings

Shopping Center— 21% occupancy

Loan Result: Three year, Interest only, Non-recourse Financed 84% of total all-in-cost including purchase price, closing costs, rehab, future TI and LC.

Multi Family

Two existing multi-family complexes totaling 500 units, located on 22.7155 acres of land. 91% and 93% leased at an average existing rental rate of \$0.85/SF. Acquisition Financed \$7,350,000 and \$7,500,000 10 yr loan with a 155 Spread and a Rate of 5.965.

EDUCATION & TRAINING

J.L. Kellogg
Northwestern University Evanston, IL
M.M (MBA) Finance, Marketing, Management Policy, & International Business

Northwestern University Evanston, IL
B.A Economics
Varsity Track Team

Licensed Texas Real Estate Broker

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RESPONSIBILITIES

Mr. Hinderliter is a Vice President of Churchill Capital Company, L.L.C. In his capacity as a deal Producer, he advises his clients and then implements an optimal strategy for the placement of their debt, mezzanine, and/or equity financing needs.

He has excellent relations with a variety of institutions and other sources of capital.

As a licensed real estate broker, Mr. Hinderliter represents clients as a commercial or multi-family real estate buyer's Investment Broker upon request.

EXPERIENCE HISTORY

Mr. Hinderliter joined CCC in 1997-

Prior to joining CCC, Mr. Hinderliter was with the acquisitions group of Crescent Real Estate Equities, Ltd. A real estate investment trust where he acquired approximately \$1 Billion in commercial office property.

Prior to Crescent, Mr. Hinderliter was involved with the proposed public offering and bid by Lincoln Property Company to become a publicly traded multifamily REIT

Mr. Hinderliter began his career in real estate as the General Manager for DEC Partners, a Dallas based Owner/Manager of Multi-family properties.

PERSONAL ACCOMPLISHMENTS

MR. HINDERLITER EXCELS IN THE PLACEMENT OF HIGHLY STRUCTURED ACQUISITION / REHAB FINANCING

Mr. Hinderliter has closed over \$600 million in Commercial and Multi-family real estate financing transactions.